

Welcome to *Capitas Quick Life!*

Capitas Quick Life On-Boarding

STEP 1: Visit www.CapitasQuickLife.com, click “Sign Up” and submit the **Online Sign Up Form.**

STEP 2: Visit www.CapitasQuickLife.com/Contracting to complete the **eContracting Registration.** Create a Username, Password, and PIN for your profile, complete the contracting questions, and submit your required documents per the system’s instructions.

Once You have Completed Steps 1 and 2:

Welcome Materials: You will receive a

- **Welcome Email** with your Username and Password to your www.CapitasQuickLife.com profile. Use this web site to submit new business, check pending case status, obtain quotes, and access your Quick Health Analyzer and Quick Tools.
- **Welcome Packet** containing your User name and Password to your www.CapitasQuickLife.com profile, detailed instructions on submitting business, Capitas Quick Life contacts, notes on our process and expectations, and an outline of our 7 Life Insurance Buying triggers, designed to guide you in serving your clients.

Electronic Contracting: Our advanced eContracting System captures and stores your information so you are ready to submit new business. Once we have receive your first case for a particular carrier, we automatically submit your contracting application and your new business application all at once for faster processing service!*

*Unless you reside in a pre-appointment state. If your resident state is CT, GA, KS, LA, MT, NJ, NM, NC, PA or UT; you will be contracted in accordance with your state laws.

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