

# Welcome to *Capitas Quick Life!*

## Capitas Quick Life On-Boarding

STEP 1: Visit [www.CapitasQuickLife.com](http://www.CapitasQuickLife.com), click "Sign Up" and submit the **Online Sign Up Form**. Your dedicated Relationship Manager will contact you.

### Once You have Completed Steps 1:

Welcome Materials: You will receive a

- **Welcome Email** with your Username and Password to your [www.CapitasQuickLife.com](http://www.CapitasQuickLife.com) profile. Use this web site to submit new business, check pending case status, obtain quotes, and access your Quick Health Analyzer and Quick Tools.
- **Welcome Packet** containing your User name and Password to your [www.CapitasQuickLife.com](http://www.CapitasQuickLife.com) profile, detailed instructions on submitting business, Capitas Quick Life contacts, notes on our process and expectations, and an outline of our 7 Life Insurance Buying triggers, designed to guide you in serving your clients.

\*Unless you reside in a pre-appointment state. If your resident state is LA, MT, NM, PA, GA, NC, AL, IN, KS, KY, MN, OR; you will be contracted in accordance with your state laws.

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