Capitas Private Wealth Team

The local Capitas Support Team along with the national Private Wealth Centers can provide case consultation and planning options to enable financial advisors to enhance their practices by effectively integrating life insurance into the client's overall estate, business or financial plans.

Florida (Atlantic Coast)

Benjamin G. London, CLU®, ChFC®, AEP®, CFP®

Team Leader - Director of Private Wealth

Smith Companies, Ltd. – Capitas Financial, Inc.

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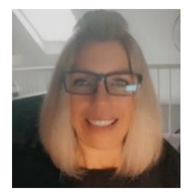

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Bank of America Private Bank | Merrill Private Wealth Management

Supported by the Capitas Financial Team – Led By Local Director of Private Wealth

Director of Private Wealth | Point of Sale Support | Internal Account Executive | Case Designer | Case Manager

Collaborating with the National Capitas Financial Private Wealth Centers

Wealth Transfer & Estate Planning | Premium Finance | Business Planning / Succession | Executive Planning

Capitas Private Wealth Team

Benjamin B. London, CLU®, ChFC®, AEP®, CFP®

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BUSINESS EXPERTISE

Life Insurance Planning
Advanced Estate Planning
Business Exit & Continuation Planning
Executive Retirement Planning

BIOGRAPHY

Ben London serves as a Managing Director of Private Wealth Planning with the Smith Companies – a partner of Capitas Financial, Inc. Capitas is an unbiased insurance distribution company focused on insurance solutions for personal, estate, and business planning.

In 1993 he earned a Master’s Degree from Florida Atlantic University and immediately began his financial services career with three goals: be the best you can be in whatever role you play, act with diligence and honesty, and never stop learning. Twenty-seven years later, he is a leader in the insurance industry. Ben works the nation's wealthiest families, business owners, and trusted advisors to provide insurance-funded risk management solutions. Solutions that preserve net-worth, manage tax liabilities, and keep businesses running.

He holds the following industry designations; CERTIFIED FINANCIAL PLANNER™ (CFP®), Accredited Estate Planner® (AEP®), Chartered Financial Consultant® (ChFC®) and Chartered Life Underwriter® (CLU®). In addition to his business commitments and endeavors, Ben is an adjunct professor at Florida Atlantic University's College of Business. Since 2008 he has instructed students enrolled in the Certified Financial Planning Designation Program.

Ben is an active member of the Boca Raton Estate Planning Council. He also spends time giving back to the community by being involved in multiple charitable and community organizations.

SMITH COMPANIES, LTD.

Smith Companies, Ltd. is the premier provider of life, long term care and disability insurance to financial service professionals, attorneys, accountants, bank trust officers and other advisors who provide their clients with advice regarding insurance needs as a part of their professional practice. We offer the professional financial advisor with “one stop” access to a broad spectrum of insurance products from the finest insurance carriers. We offer another advantage, which our competitors cannot match, a full range of “value added” support resources to assist in properly integrating the insurance product into the overall financial or estate plan.

CAPITAS FINANCIAL, INC.

Capitas Financial is the premier partner for Financial Advisors, providing insurance solutions for investment, tax, retirement, estate, business and financial life planning needs. Formed in 2001, Capitas Financial was founded on the strength and reputation of its founding members and was created to establish strong and strategic alliances with leading insurance carriers and financial institutions.